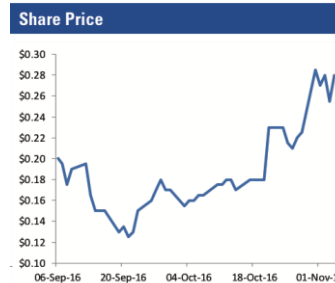


Best In Class Corporate KYC



Highlights

- Founded 2008 in Waterford Ireland as Global Business Register
- To provide real time access to corporate registries
- Single point of access to 180 official registries connected (and growing)
- > 4000 customers across all 3 service models
- 7 Sept 2016 listed on Australian Securities Exchange (ASX:KYK)
- Low \$0.125 / \$0315
- Peer comparison – buy it while its cheap!
- Earn-out and performance shares 20m – 50% on revenue of \$5m and 50% on revenue of \$10m



Peer Comparison (as at 31 October 2016)		
ASX Code	Market Cap*	P/B Ratio
9SP	220.1	1.59
AFY	450.0	15.5
CCA	38.1	2.68
CV1	21.7	6.47
ISX	111.9	10.98
MNW	37.8	-35.24
Average	146.6	7.4
KYK	28.5	5.0

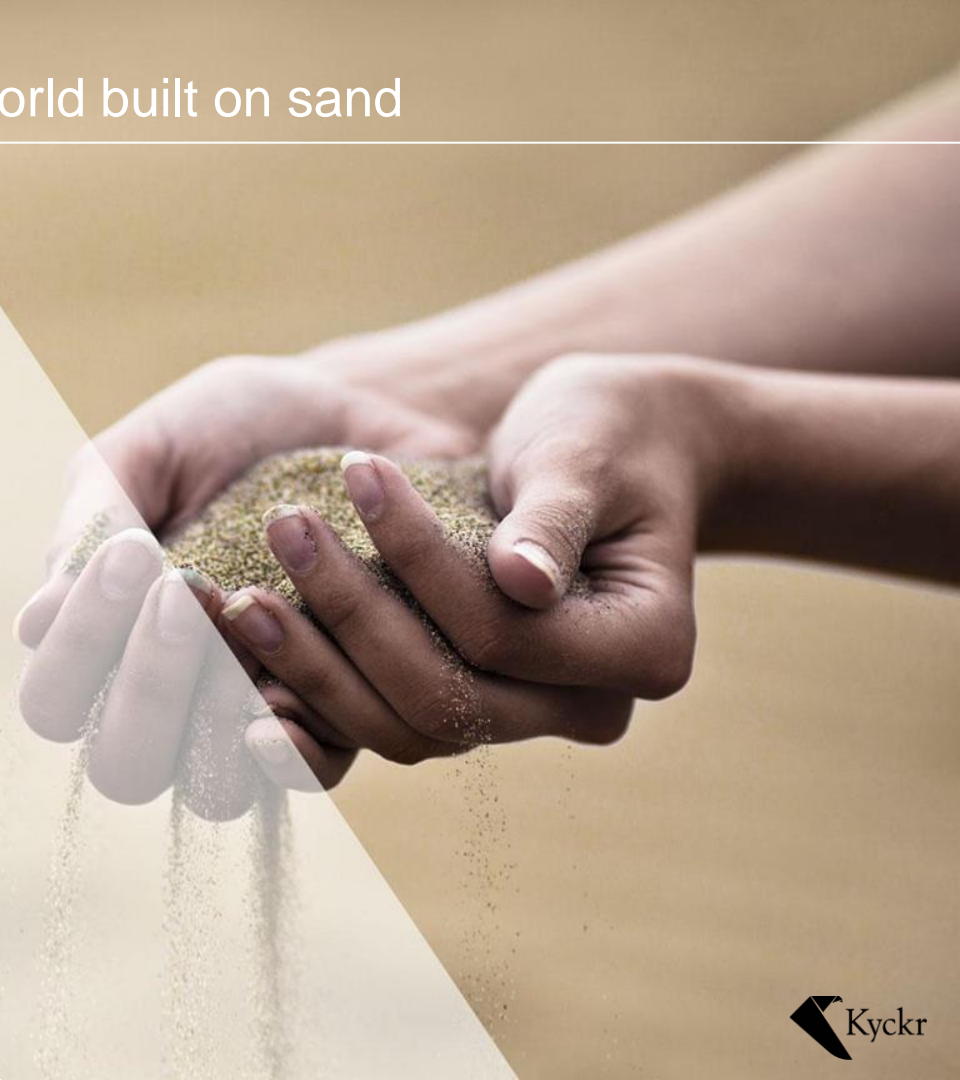
*Includes ordinary shares held in escrow.

Context Setting – A world built on sand

Once information is copied from source, where it changes on a daily basis, it is potentially out of date as soon as it is stored and may not be KYB compliant.

Significant reputational damage can occur as a result of a compliance failure

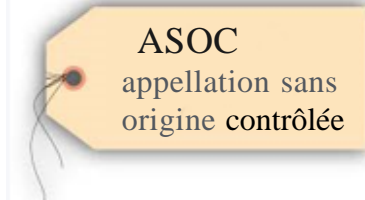
To the best of our knowledge, for the majority of data providers, most supply copied and out-of-date information



Provenance matters



Source : Burgundy
Grape : Pinot Noir

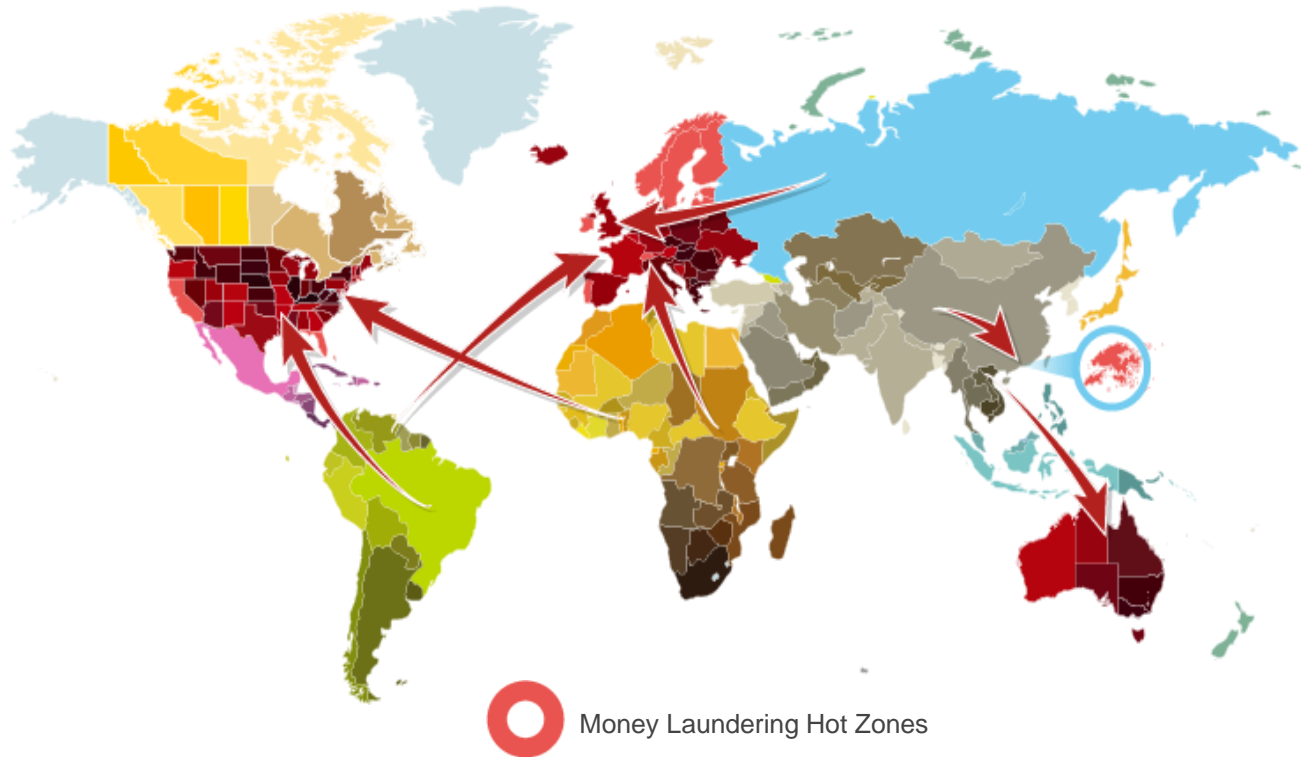


Source : Internet ?
Grape : Capital Noir



Unique Global Coverage

- Real Time Connectivity to Authoritative Sources
- Connected to >180 registers globally
- Exclusive, contracted direct EBR Access via JFSC node
- Ongoing monitoring of corporates *to notify you* of change
- Obtain and maintain accurate corporate information - automatically
- Integrated in Corporate KYC Blockchains



What we do

Accelerate revenue and compliance for corporates customers

Exclusively use official and authoritative sources

Provide a single access point for >180 global registries

- Provides real time access to
 - ✧ Corporate Persons, Directors, Shareholders, UBOs
 - ✧ Legal and Statutory Documents and Filings
 - ✧ Accurate as of the time of request
- Used to improve and cleanse corporate data for
 - ✧ Customer Onboarding
 - ✧ Customer Remediation
 - ✧ Ongoing Corporate Due Diligence



Benefits

- Authoritative data with provenance
- Quality from capture - "Monitor" - lifetime accuracy
- Consistent Global Process
- Reliable Compliance less Risk



- Accelerate onboarding
- Automate 'cookie cutter' repetitive tasks
- Autofill & Auto-complete
- Automate DD with "Monitor"
- Novice users productive quickly

- Pay for what you use
- Web Usage/Web Service
- Single admin for all registries
- Improves contract enforceability
- Improves productivity
- Reduces staff frustration



How - 3 models, depending in needs



Portal

Service

Web based access
Global Corporate
& Document Access
Global pricing

Terms

Payment by card
No sign up required
Free Corporate KYC Monitors



Group Accounts

Service

- Web based access
- Global Corporate & Document Access
- Corporate account pricing
- Unlimited Corporate KYC Monitors

Terms

- Minimum usage requirement
- Per seat charge
- T&Cs
- Sign up required



KYC Automation & Blockchain

Service

- Automated KYB & KYC
Onboarding
Corporate Remediation
Ongoing Due Diligence
- Corporate Lead Generation
- Consulting & Training
Advisory & Process Services
Automation & Technical Services
- Corporate Account Pricing
- Unlimited Corporate KYC Monitors

Terms

- Support & Service T&C's
- Minimum Usage Requirements
- Payment by account
- T&C's to access Test Environment
- T&C's to access Support & Service
- Contract with minimum term
- Mutual NDA

Simulation

<http://kyckr.com/demos/simulator/on-board.php>

demo, WaltzingMatilda16



Blockchain - Platform Agnostic



Globally unique attributes

1. PROVENANCE OF INFORMATION USED TO MAKE DECISIONS
2. MAINTAINING A REAL TIME VIEW OF CUSTOMER
3. USING AUTOMATION WHERE POSSIBLE

